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Entered on Docket
October 24, 2006

A handwritten signature in black ink, appearing to read "R. B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company
06-10725 – Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund,
LLC
06-10728

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729

Debtors.

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegle Presiding

**STIPULATED ORDER
CONCERNING BRIEFING ON
MOTION FOR ORDER
APPROVING CONTINUED USE OF
CASH THROUGH JANUARY 31,
2007 PURSUANT TO 4TH REVISED
BUDGET**

Date: October 30, 2006

Time: 9:30 a.m.

Affecting:

All Cases

or Only:

USA Commercial Mortgage Company

USA Capital Realty Advisors, LLC

USA Capital Diversified Trust Deed Fund,
LLC

USA Capital First Trust Deed Fund, LLC

USA Securities, LLC

Debtors, the Official Committee of Unsecured Creditors for USA Commercial Mortgage Company, the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC, and the Official Committee of Executory



1 Contract Holders of USA Commercial Mortgage Company and the United States Trustee
2 stipulated to entry of this order.

3 1. Debtors filed their Motion for Order Approving Continued Use of Cash
4 Through January 31, 2007 Pursuant to 4th Revised Budget (the "Motion") on October 5,
5 2006 at DE 1451.

6 2. The hearing on the Motion is scheduled for October 30, 2006 at 9:30 a.m.
7 before this Court.

8 3. The Motion seeks this Court's approval of the 4th Revised Budget, which
9 Debtors intend to file and serve upon the Committees and interested parties not later than
10 Friday, October 20, 2006.

11 IT IS STIPULATED:

12 Given the foregoing schedule, any response to the Motion shall be filed and served
13 not later than Wednesday, October 25, 2006 (with a copy delivered to the Clerk of the
14 Court by noon on October 26, 2006); and any reply memorandum in support of the Motion
15 shall be filed and served not later than Noon on Friday, October 27, 2006 (with a copy
16 simultaneously delivered to the Clerk of the Court, to be received not later than Noon on
17 October 27, 2006).

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LEWIS AND ROCA LLP

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21

By /s/ RC (#006593)

22 Susan M. Freeman, AZ 4199 (pro hac vice)

23 Rob Charles, NV 6593

24 Attorneys for Official Committee of Unsecured
25 Creditors

26

LEWIS
AND
ROCA
LLP
LAWYERS

1 RAY QUINNEY & NEBEKER P.C. and
2 SCHWARTZER & MCPHERSON

3 By: /s/ Lenard E. Schwartz
4 Annette W. Jarvis
5 Lenard E. Schwartz
6 Attorneys for USA Commercial Mortgage Co.
7

8 STUTMAN TREISTER & GLATT, P.C. and
9 SHEA & CARLYON, LTD.

10 By: _____
11 Eve Karasik.
12 Candace C. Carlyon
13 Counsel for The Official Committee Of
14 Equity Security Holders of USA Capital
15 First Trust Deed Fund LLC

16 **GORDON & SILVER, LTD.**

17 By: Gerald M. Gordon
18 Gregory E. Garman
19 Counsel For The Official Committee Of
20 Holders of Executory Contract Rights of USA
21 Commercial Mortgage Company

22 **ORRICK, HERRINGTON & SUTCLIFF,
23 LLP and BECKLEY SINGLETON CHTD.**

24 By: _____
25 Marc A. Levinson
26 Anne M. Loraditch
Counsel for Committee of USA Capital
Diversified Trust Deed Fund



1 RAY QUINNEY & NEBEKER P.C. and
2 SCHWARTZER & MCPHERSON

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14 First Trust Deed Fund LLC

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18 Counsel For The Official Committee Of
19 Holders of Executory Contract Rights of USA
20 Commercial Mortgage Company

21 ORRICK, HERRINGTON & SUTCLIFF,
22 LLP and BECKLEY SINGLETON CHTD.

23 By: /s/ Anne M. Loraditch (w/PL
24 permission)
25 Marc A. Levinson
26 Anne M. Loraditch
Counsel for Committee of USA Capital
Diversified Trust Deed Fund

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SCHWARTZER & MCPHERSON**

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Annette W. Jarvis
Lenard E. Schwartzer
Attorneys for USA Commercial Mortgage Co.

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SHEA & CARLYON, LTD.**

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Eve Karasik.

Candace C. Carlyon

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First Trust Deed Fund LLC**

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By: Anne M. Loraditch
Marc A. Levinson
Anne M. Loraditch
Counsel for Committee of USA Capital
Diversified Trust Deed Fund

LEWIS
AND
ROCA
LLP
LAWYERS

Approved

OFFICE OF THE UNITED STATES
TRUSTEE

By:

August B. Landis
Assistant United States Trustee

*Scott B. Landis
Aug B. Landis
Assistant United States Trustee*

It is so ordered.

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